



**TRIPLE LIFE**

POWER • PASSION • PROSPERITY

## ***Pre-Sale Checklist***

***1. Vision***

***2. Valuation***

***3. Team***

*(attorney, tax strategist, accountant, banker, broker, real estate agent, coach)*

***4. Plan***

***5. P & L review***

*(destructive, lifestyle, protective, productive)*

***6. List the practice and with who***

***7. Agreements & contracts***

*(NDA, LOI, offer to accept, sales contract, buy sell agreement, employment contract)*